



# **Charlotte County 2015/16 – 2016/17 Budget Process**

**January 28, 2015**



# What is a Budget?

- A Policy Document – policies, vision, mission, goals
- An Operations Guide – structure, processes, resource allocation
- A Financial Plan – fiscal stability, capital management, debt management
- A Communication Device – user friendly, transparency



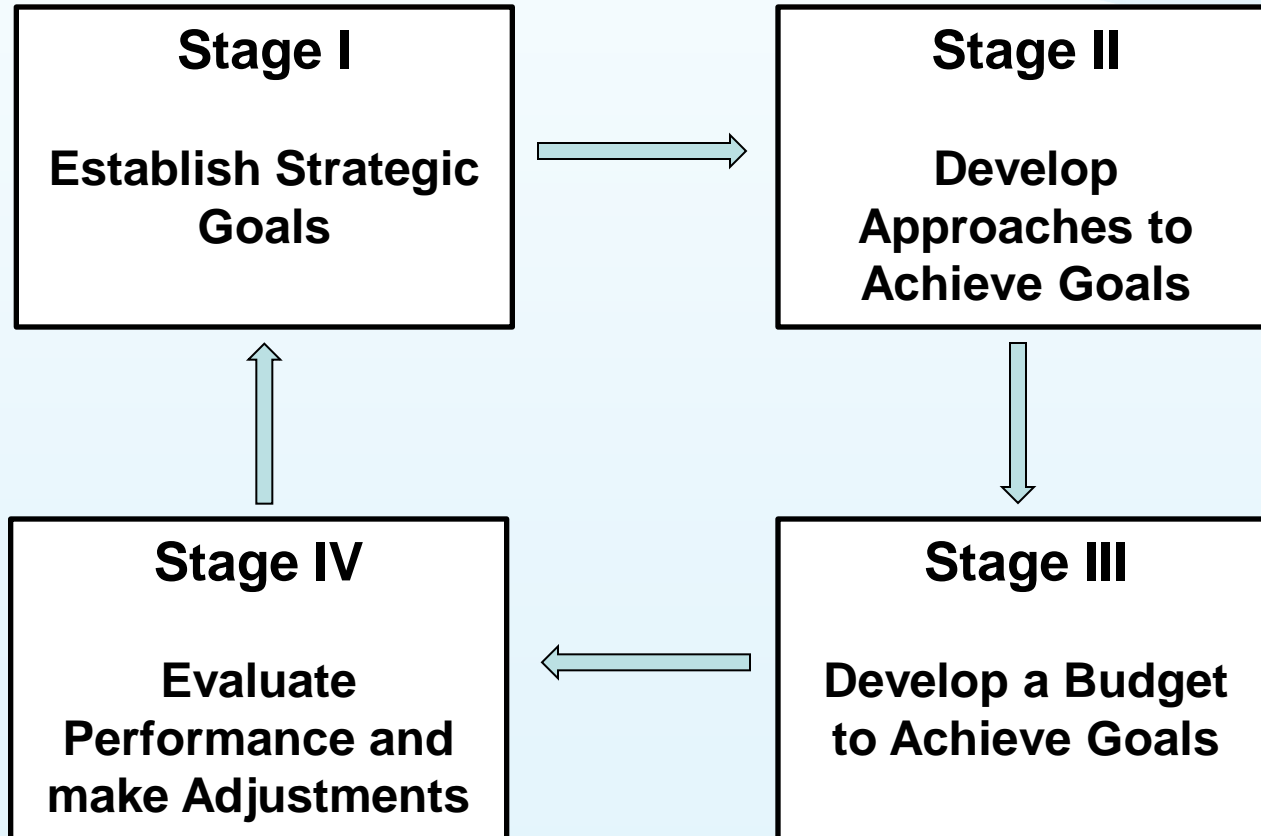
# What is a Budget?

**Process is as important as the product:**

*The mission of the budget process is to help decision makers make informed choices about the provision of services and capital assets and to promote stakeholder participation in the process*



# Stages of the Budget Process





# Stage I - Establish Strategic Goals

- Citizen survey
- Online citizen input
- Public meetings for citizen input
- Charlotte Assembly
- Employee survey
- Strategic focus area Strengths, Weaknesses, Opportunities and Threats (SWOT)
- Benchmarking with other communities



# Stage I - Establish Strategic Goals

- Update financial trends and projections
- Review of organizational and community plans
- Compilation of materials
  
- BCC Strategic Goal Setting Workshops
  - Strategic Focus Area Results
  - Initiatives for next 2-5 years



# Budget History

- FY04/05 Hurricane Charley
- FY05/06 Recovery begins
- FY06/07 Recovery
- FY07/08 House Bill 1B Passed
- FY08/09 Performance Based Budgeting
- FY09/10 Property Devaluations
- FY10/11 Working towards Stabilization
- FY11/12 – FY12/13 First 2 Year Budget
- FY13/14 – FY14/15 Preparing for growth



# FY13/14 – FY14/15

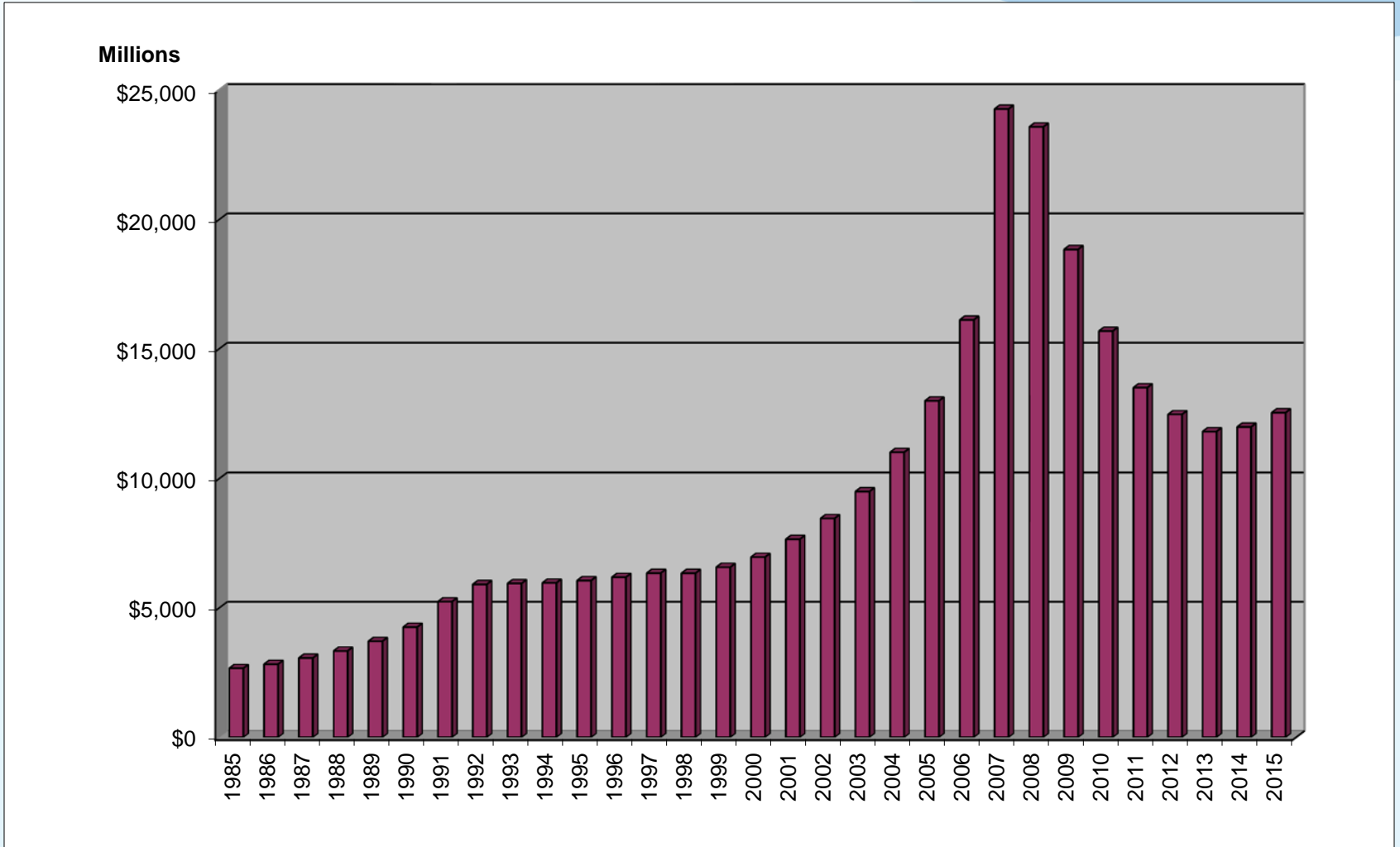
## Preparing for the Future

- Growth will return to Charlotte County
- Focus on long range planning
- Ordinances, regulations and standards that advance Charlotte 2050
- Efficient processes adaptable to increased volume
- Safeguarding our infrastructure
- Employ enabling technologies
- Retain and develop our great asset - employees



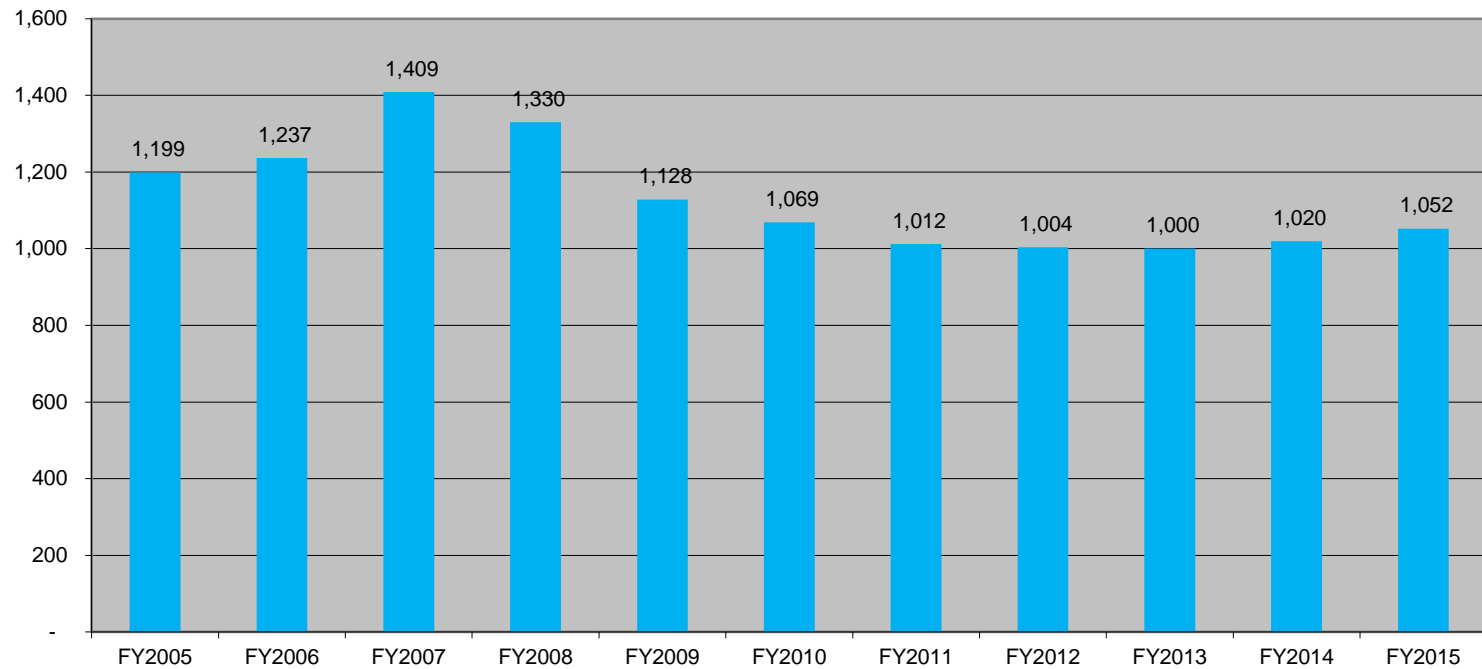


# Assessed Valuation



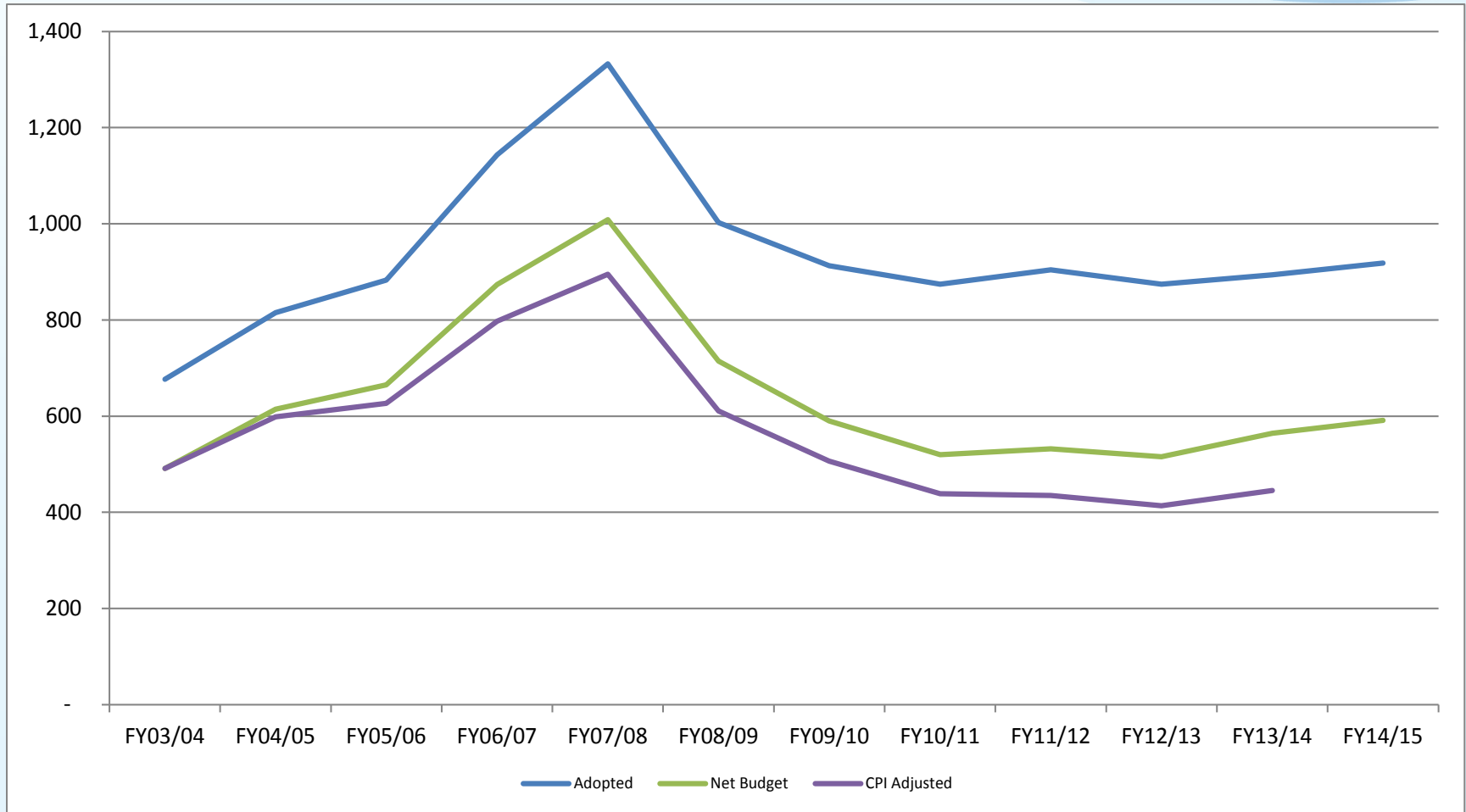


# BCC Countywide Full Time Personnel Count





# Net Amended Budgets (in millions)





# Net Amended Budget (in millions)

