

Charlotte County Board of County Commissioners
Outstanding Debt as of
06/30/2018

	Origination Date	Original Principal	Balance at 6/30/2018	Matures / Final Pmt	Repayment Source	Fixed/ Var	CURRENT** Rate Terms		
Non Utility Commercial Paper								(all - in rate)	
A-2-2 Burnt Store (Refinancing of A-2-1)(Note 3)	4/26/2016	7,911,000	5,962,400	6/1/2021 Balloon (4.014 million)			2.460%		
A-4-2 BS Paving, Rotonda Sands, Rotonda Lakes Paving (Partial refinace of A-4)	12/5/2017	1,500,000	1,500,000	12/7/2021 (No Balloon)	MSBU Assessment	Var	2.460%		
A-3-2 Murdock Village Renewal (Refinancing of A-3-1)	12/5/2017	5,000,000	5,000,000	12/6/2022 Final Pmt	Developer / TBD	Var	2.460%	Current 6 month Average	
A-5-2 - South Gulf Cove, NWPC Dredging, Suncoast Dredge (Refinanced A-5-1)	12/5/2017	2,494,000	2,494,000	12/6/2022 Final Pmt	MSBU Assessment	Var	2.460%		
A-6-1 Energy Efficiencies	11/26/2013	3,700,000	2,720,000	12/4/2018 Balloon(2.720 million)	Capital Project Fund / Energy efficiencies		2.460%	Current 6 month Average	
A-7-1 Various Transportation Improvements throughout County	4/26/2016	8,200,000	6,692,000	06/01/2021 Balloon(5.184 million)	MSBU Assessment	Var	2.460%		
A-8-1 Various Transportation Improvements throughout County	6/8/2017	10,125,000	8,662,000	12/07/2021 Balloon (7.273 million)	MSBU Assessment	Var	2.460%		
A-8-2 Various Transportation Improvements throughout County	12/5/2017	13,125,000	13,125,000	12/6/2022 (No Balloon)	MSBU Assessment	Var	2.460%		
Total Non Utility Commercial Paper			\$ 46,155,400						
Other Long Term Governmental Debt									
Environmental Lands - General Obligation Debt	8/31/2012	41,290,000	\$ 27,645,000	2027	Ad Valorem (.2 mills max)	fixed	2.110%		
Stadium Bonds - Revenue Bonds	5/6/2015	20,250,000	17,800,000	2036 (Annual Debt Service)	Tourist Tax (4th & 5th cent)	Fixed	2.0 - 5%	(Varying maturities)	
Murdock Village Note Payable refinanced on 6/29/12	6/29/2012	49,095,000	31,163,493	7/1/2022 Balloon (18.234 million)	Developer /TIF/ TBD	Fixed	2.95%		
Total Other Long Term Governmental Type Debt			\$ 76,608,043						
TOTAL ALL NON UTILITY DEBT			\$ 122,763,443						
Enterprise Fund Debt (Non Commercial Paper)									
Commercial Paper - Utility Portion of A-8-1	6/8/2017	3,000,000	2,665,600	12/07/2021 Baloon			2.46%		
Revenue Bonds:									
Utilities:									
Series 2008 Bonds	7/31/2008	23,455,000	21,280,000	2023 (Annual Debt Service)	Utility Revenues & Conn. Fee	Fixed	3.94%		
Series 2011 Revenue Bonds - Issued 4/20/2011	4/20/2011	57,260,000	34,085,000	2024 (Annual Debt Service)	Utility Revenues & Conn. Fee	Fixed	3.0-5.25%	(TIC 4.01%)	
Series 2013 Revenue Bonds - Issued 4/1/2013	4/1/2013	41,385,000	19,495,000	2021 (Annual Debt Service)	Utility Revenues & Conn. Fee	Fixed	1.44%		
Series 2016 Revenue Bonds (Private Issue - Bank of America)	7/6/2016	23,955,000	20,850,000	2024 (Annual Debt Service)	Utility Revenues & Conn. Fee	Fixed	1.71%		
Total Utilities Revenue Bonds			\$ 98,375,600						
		Original Principal	Balance at 06/30/18	Matures / Final Pmt	Repayment Source				
State Revolving Funds (DEP)									
South Gulf Cove Phase 5 Sewer Expansion	5/15/2005	556,822	227,961	2025 (Annual Debt Service)	MSBU Assessment	Fixed	1.450%		
South Gulf Cove Phase 2 Sewer Expansion (28140)	4/15/2001	985,115	177,955	2021 (Annual Debt Service)	MSBU Assessment	Fixed	1.670%		
South Gulf Cove Phase 5 Water Expansion	2/15/2006	863,558	370,021	2026 (Annual Debt Service)	MSBU Assessment	Fixed	2.810%		
South Gulf Cover Phase 2 Water Expansion (DW0817010)	4/15/2001	1,728,664	324,794	2021 (Annual Debt Service)	MSBU Assessment	Fixed	3.52-3.57%		
South Gulf Cover Phase 3 Sewer Expansion(28160)	8/15/2002	1,104,928	259,131	2023 (Annual Debt Service)	MSBU Assessment	Fixed	1.580%		
South Gulf Cover Phase 3 Water Expansion (817020)	8/15/2002	1,793,615	475,721	2022 (Annual Debt Service)	MSBU Assessment	Fixed	3.050%		
South Gulf Cover Phase 4 Sewer Expansion	10/15/2003	1,761,769	580,334	2024 (Annual Debt Service)	MSBU Assessment	Fixed	1.465%		
South Gulf Cover Phase 4 Water Expansion	6/15/2004	2,047,527	739,963	2024 (Annual Debt Service)	MSBU Assessment	Fixed	2.670%		
Pirate Harbor Sewer Expansion- Preconstruction	9/15/2009	170,781	108,902	2030 (Annual Debt Service)	MSBU Assessment	Fixed	2.630%		
Pirate Harbor Sewer Expansion- Construction	4/15/2009	1,070,649	693,602	2030 (Annual Debt Service)	MSBU Assessment	Fixed	3.120%		
Spring Lake Sewer Expansion Project (WW080200)	Draw amount at 05/30/2018		13,081,918	Not available	MSBU Assessment		.72 & .62%		
WW080220	Draw amount at 05/30/2018		352,343	Not available	MSBU Assessment		0.130%		
WW080250- East point recl, Deep Creek, Parkside Clean Wtr SRF	Draw amount at 05/30/2018		2,812,349	Not available	Operating Revenue		0.030%		
WW080280- Clean Wtr, Utility Planning Activities	Draw amount at 05/30/2018		450,000	Not available	Operating Revenue		1.030%		
WW080240 NonPoint Wtr Pollution, Ackerman, US41 Corridor	Draw amount at 05/30/2018		1,007,804	Not available	Operating Revenue		1.400%		
WW080260	Draw amount at 05/30/2018		508,383	Not available	Operating Revenue		0.620%		
WW080270-Drinking Wtr, Parkside, West Tarpon, Fixed Based Meter sys	Draw amount at 05/30/2018		8,134,095	Not available	Operating Revenue		0.860%		
Total Enterprise State Revolving Fund Debt			\$ 30,285,276						
Total All Enterprise Debt			\$ 131,326,476						
Total Debt as of June 30, 2018			\$ 254,089,919						