

A large, stylized graphic in the background features a yellow sun with white rays on the left and a green leaf with a white vein on the right. A thick, curved teal line sweeps across the bottom of the graphic.

Charlotte County 2023/24 – 2024/25 Budget Process

Citizen Input

January 12, 2023



CHARLOTTE COUNTY
FLORIDA

What is a Budget?

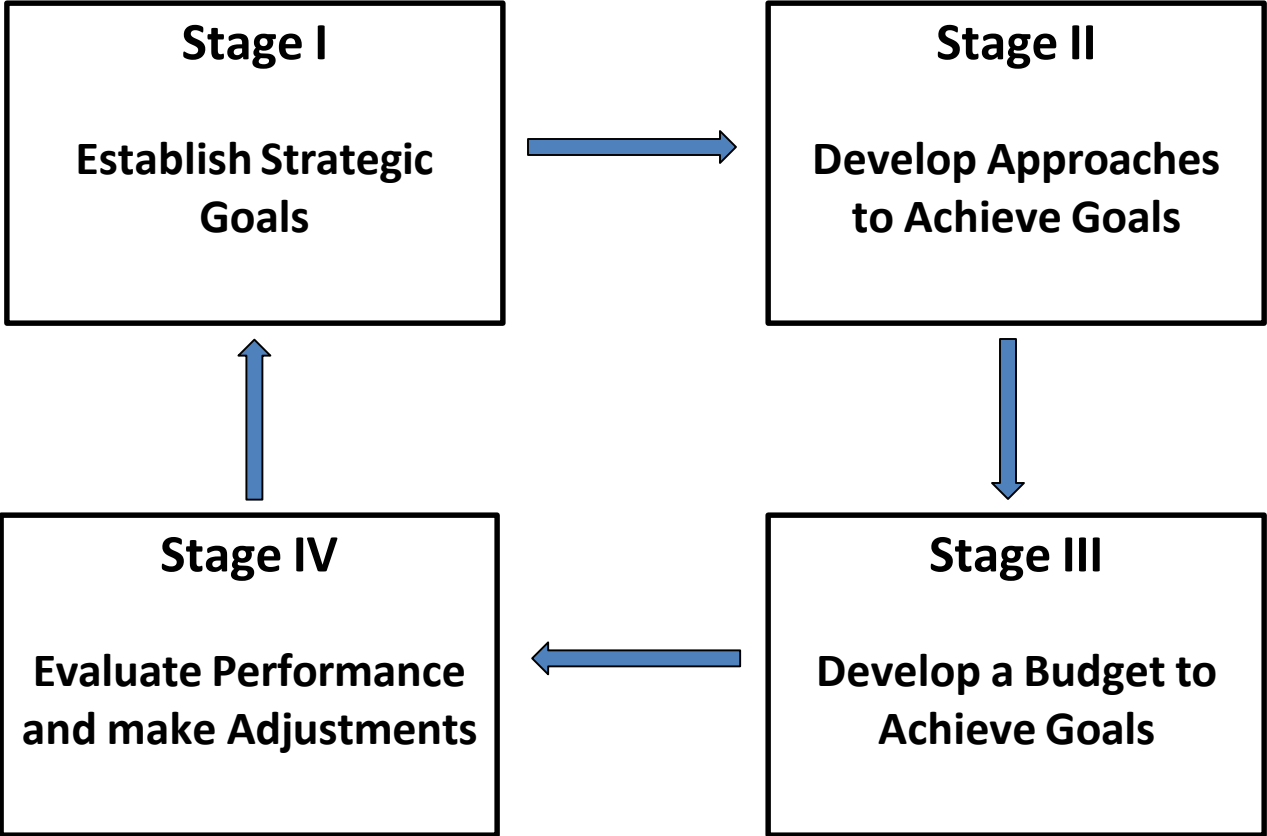
- A Policy Document – policies, vision, mission, goals
- An Operations Guide – structure, processes, resource allocation
- A Financial Plan – fiscal stability, capital management, debt management
- A Communication Device – user friendly, transparency

What is a Budget?

Process is as important as the product:

The mission of the budget process is to help decision makers make informed choices about the provision of services and capital assets and to promote stakeholder participation in the process

Stages of the Budget Process



Proposed Calendar

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|----------|---|
| December | Review of proposed process with BCC Results from Employee Survey |
| January | Prepare review packet for BCC <ul style="list-style-type: none"> • Employee Survey • Financial Trends and Projections • Organization and Community Plan |
| February | BCC Strategic Plan Workshop (BCC Retreat) Board Workshop for Capital Projects Department to update PBB Information |
| March | Budget Process Update <ul style="list-style-type: none"> • Assumptions and projected financial status • Confirm direction to organization • Review of Policies Goals Workshop each Focus Area Department budget submission Dues Department meetings with Budget to review operations and programs, confirm requests and prepare for meeting with Admin |

Proposed Calendar

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|-----------|---|
| April | Departmental Budget meetings with Admin |
| May | BCC Workshop <ul style="list-style-type: none">• Review of operations, service levels and cost by strategic focus area• Review efforts to advance BCC Goals• Update Revenue Picture |
| May-June | Internal balancing of budget |
| July | Presentation of Recommended Budget MSBU Public Hearings |
| September | Public Hearings on Recommended 2023/24 – 2024/25 Budget BCC adoption of 2023/24-2024/25 Budget |